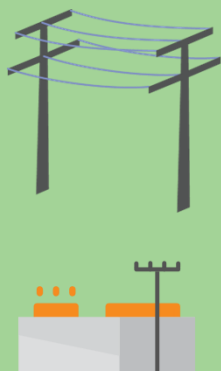


From DNSP to DSO



We are in the midst of the largest transition the energy system has seen ever seen – from fossil-fuelled to renewable, from centralised to decentralised. The historical role of distribution network services providers (DNSPs) managing poles and wires is set to fundamentally change.

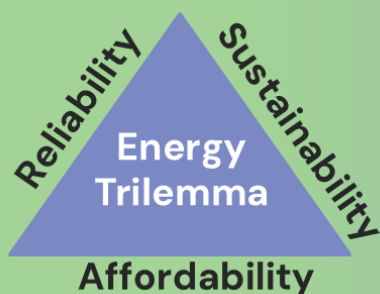
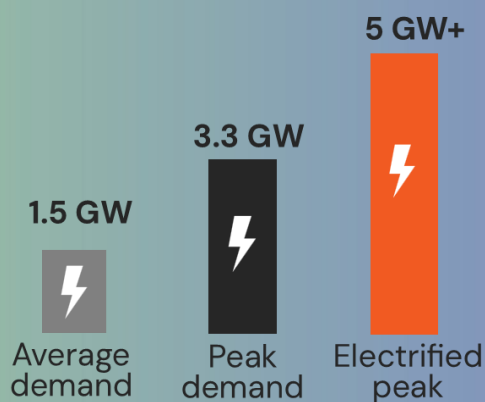
From traditional **asset management...**

With the distribution network now playing host to the largest sources of generation and storage the NEM has ever seen— rooftop solar and home batteries— an unprecedented set of new opportunities is arising to empower customers to lead the energy transition.



3 GW+ of rooftop solar on almost **50%** of homes

1 GWh+ of home batteries in **12%** of homes



... to **system-wide optimisation**

Gone are the days of passive asset managers—now is the time of active system management. DNSPs are evolving into distribution system operators (DSO), and are set to tackle the energy trilemma—delivering rapid decarbonisation whilst maintaining a reliable supply of electricity at the lowest cost possible.